

Note: Key data/information in this sample page is hidden, while in the report it is not.

## 1 PVPP production in China

### 1.2 Introduction to current PVPP production

- Capacity and output

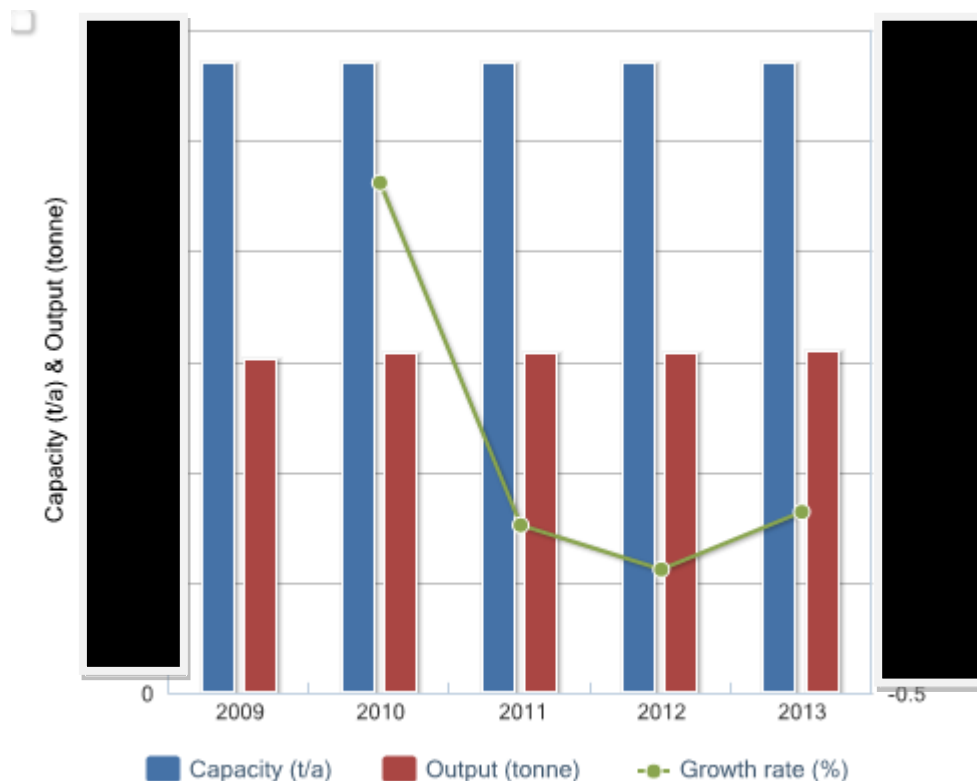
With increasing demand for PVPP from downstream industries, the output of PVPP has been on the rise in China these years.

Nevertheless, the growth rate of PVPP is XXXX in China. China's PVPP output has XXXX from XXXX tonnes in 2009 to about XXXX tonnes in 2013, with CAGR of less than XXXX%.

On the one hand, China's demand for PVPP is still XXXX. Though PVPP has been permitted by the Chinese government in food production as well as pharmaceutical production, there are many substitutes competing with PVPP in China. And most of the PVPP produced in China is XXXX.

On the other hand, some shares of China's PVPP have been held by XXXX PVPP. Compared with PVPP from foreign developed countries, China's PVPP is weak in quality and some high-end downstream product producers in China usually turn to foreign PVPP instead of domestic ones.

Figure 1.2-1 PVPP production in China, 2009-2013



Source: CCM

### 1.3 PVPP producers in China

Table 1.3-1 Top5 active PVPP producers in China

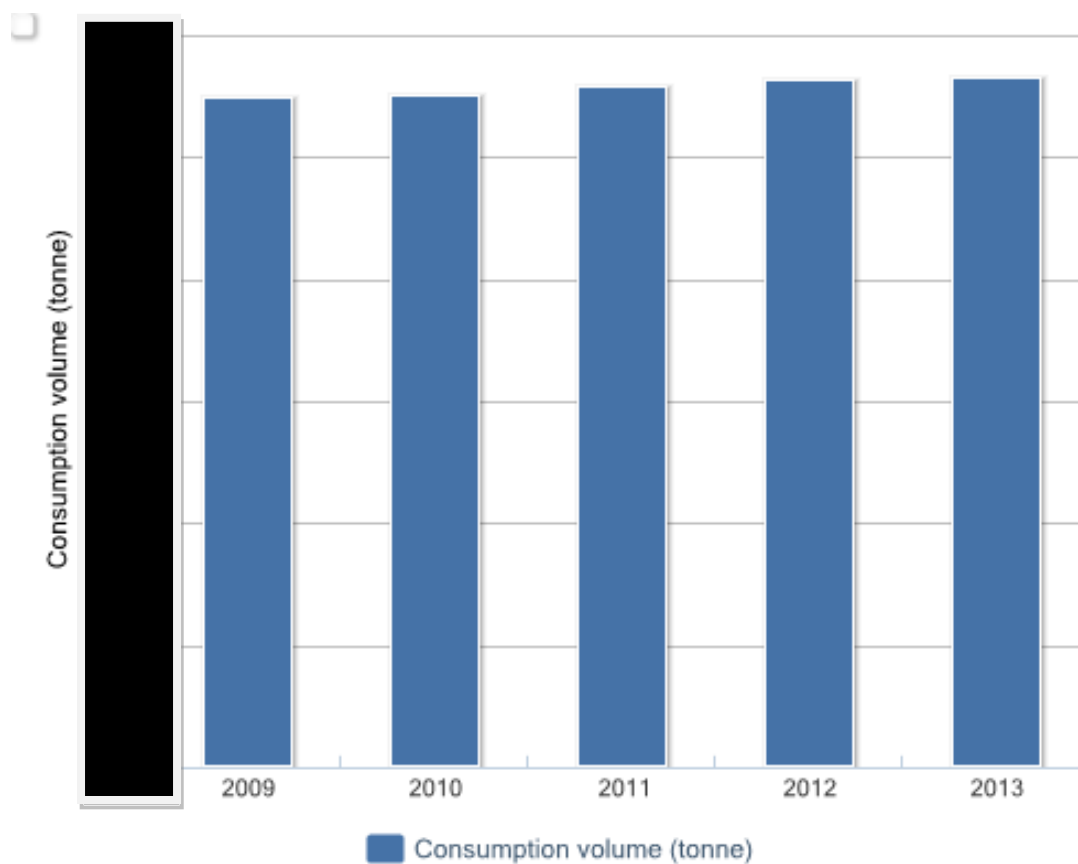
No.	Producer	Abbreviation	Location	Status, till Aug. 2014	Capacity, till Aug. 2014 (t/a)	Output, 2013 (tonnes)
1	Boai NKY Pharmaceuticals Co., Ltd.	Boai NKY	Henan	Active	XXXX	XXXX
2	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXX	XXXX
3	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXX	XXXX
4	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXX	XXXX
5	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXX	XXXX

Note: xxxxxx has relocated its production sites from xxxxxx to xxxxxx in the past two years.

Source: CCM

### 3 Consumption of PVPP

Figure 3-1 Apparent consumption volume of PVPP in China, 2009-2013



Source: CCM